



ANZ Australian Staff Superannuation Scheme

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## Spouse reversionary nomination (Retirement Section)

Please complete this form if you would like to nominate your spouse as a reversionary beneficiary.

Please read the information in the attached flyer and Retirement Section PDS before completing this form.

If you need help

For assistance call ANZ Staff Super on **1800 000 086**, or refer to the website **www.anzstaffsuper.com**.

### Step 1 – Complete your personal details

Please print in black or blue pen,  
in uppercase, one character per box.



Title	Mr <input type="radio"/>	Mrs <input type="radio"/>	Ms <input type="radio"/>	Miss <input type="radio"/>	Other <input type="text"/>	Date of birth	<input type="text"/>	/	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Given names	<input type="text"/>													
Surname	<input type="text"/>													
Postal address	<input type="text"/>													
Suburb	<input type="text"/>						State	<input type="text"/>		Postcode	<input type="text"/>			
Daytime Telephone	<input type="text"/>				Mobile	<input type="text"/>								
E-mail	<input type="text"/>													
Membership number	<input type="text"/>													

Issued by ANZ Staff Superannuation (Australia) Pty Limited ABN 92 006 680 664 AFSL 238268 as Trustee for the ANZ Australian Staff Superannuation Scheme  
ABN 83 810 127 567.

Please return your completed form to:  
ANZ Staff Super  
GPO Box 4303  
Melbourne VIC 3001



## Protecting members' privacy

The Trustee, ANZ Staff Superannuation (Australia) Pty Limited, seeks to take all reasonable steps to protect members' privacy and the confidentiality of members' personal information.

The Scheme Administrator, Mercer, collects (on behalf of the Trustee) personal information directly from members and their employers. Sometimes information about you may be collected from other third parties such as a previous superannuation fund, your financial adviser or publicly available sources. We collect, use and disclose personal information about you to provide and manage your account in the Scheme and give you information about your super, or as required by super and tax laws.

If you do not provide the personal information requested or it is incomplete or inaccurate, we may not be able to manage your account properly and processing of transactions to, from or in relation to your account may be delayed.

Members' personal information is kept confidential, but may be disclosed by the Trustee or Scheme Administrator to third parties, such as the Scheme's actuary, insurer, medical consultants, underwriter, legal adviser and auditor and other external service providers who are contracted to assist with administering members' benefits. It may also be disclosed where expressly authorised or required by law, for example to government agencies such as the Australian Taxation Office and Superannuation Complaints Tribunal. Members' personal information may also be disclosed to the Group Superannuation Department of ANZ for the purposes of administering members' benefits or resolving members' inquiries or complaints.

Members' personal information may be disclosed to related entities of the Scheme Administrator located overseas (in particular, its wholly owned Global Operations Shared Services function in India) as part of the day-to-day provision of administration services.

The Trustee's Privacy Policy Statement contains more detail about how we deal with your personal information and information about how you can access and seek correction of information we hold about you. It also includes information about how you can lodge a complaint about how we've dealt with your personal information and how that complaint will be handled.

If you have any queries in relation to privacy issues, please contact:

ANZ Staff Super  
GPO Box 4303  
Melbourne VIC 3001  
Telephone: 1800 000 086  
Facsimile: 03 9245 5827  
Email: anzstaffsuper@superfacts.com

The Trustee's Privacy Policy Statement is available on the Scheme's website [www.anzstaffsuper.com](http://www.anzstaffsuper.com) or from ANZ Staff Super by calling 1800 000 086. You can also access the Scheme Administrator's privacy policy on the Scheme's website.

## Step 2 – Spouse reversionary nomination

You can choose for your spouse to receive 100% of the balance of your Account Based Pension or Transition to Retirement Account Based Pension and on your death your spouse can decide whether to continue to receive your pension or receive the balance of your account as a single lump sum payment. Your nomination is a legally binding nomination which is irrevocable and the Trustee is required to follow it unless the Trustee is legally restrained or prohibited from paying your super to this person.

Name of spouse

Address

  

Date of birth  /  /

I understand and consent to my information being collected, disclosed and used in the manner set out in this form.

Signature

Date

 /  / 