



ANZ Australian Staff Superannuation Scheme

Retirement Section

Changing your investment options

This form is for use by members with an Account Based Pension or Transition to Retirement Account Based Pension.

You can change how your super is invested in the ANZ Australian Staff Superannuation Scheme. Simply choose the investment options available to you as shown in your Product Disclosure Statement or other documentation provided in relation to investment choice. If your choice is incomplete or ambiguous in the opinion of the Trustee, your request will not be actioned. You will be advised if this is the case.

You can use this form to change the investment option(s) for your existing account balance and any future cashflow to your account.

You can also submit your change electronically via the Scheme's website www.anzstaffsuper.com - under the "Your Investments" tab. If you're unsure of your decisions we recommend that you see a licensed or appropriately authorised financial adviser.

If you need help

For assistance call ANZ Staff Super on **1800 000 086** or refer to www.anzstaffsuper.com.

Step 1 – Complete your personal details Please print in black or blue pen, in uppercase, one character per box. A

Title	Mr <input type="radio"/>	Mrs <input type="radio"/>	Ms <input type="radio"/>	Miss <input type="radio"/>	Other	<input type="text"/>	<input type="text"/>	<input type="text"/>	Date of birth	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Given names																			
<input type="text"/>																			
Surname																			
<input type="text"/>																			
Postal address																			
<input type="text"/>																			
Suburb										State					Postcode				
<input type="text"/>										<input type="text"/>					<input type="text"/>				
Daytime Telephone										Mobile									
<input type="text"/>										<input type="text"/>									
E-mail																			
<input type="text"/>																			
Membership number																			
<input type="text"/>																			

(Account Based Pension/Transition to Retirement Account Based Pension)



Step 2 – Choose your investment options

You can choose one or a combination of the four investment options. Please ensure that all the percentages add to 100%.
At the next Switch Date* I wish to have my existing account balance invested as follows :

	Percentage to be invested			
Aggressive Growth	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
Balanced Growth	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
Cautious	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
Cash	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
Total	1	0	0	

Investment option(s) for your pension payments and other cash flow

You can choose to have your pension payments and other cash flow made from one or more of the investment options you have chosen above for your account balance. For example, if your account is invested 80% Aggressive Growth and 20% Cautious, you could choose to have your payments made from the Cautious option only.

Once there's no longer enough money in your chosen option(s), payments will automatically be deducted from the account balance invested in your other option(s). You'll be notified at the time and can adjust your investment choice if desired.

At the next Switch Date* I wish to have my pension payments and other cash flow made from the following investment options as follows :

	Percentage to be invested			
Aggressive Growth	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
Balanced Growth	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
Cautious	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
Cash	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
Total	1	0	0	

* If your Changing your investment options form is received before close of business Thursday, the switch will become effective from the following Wednesday or the next available business day if it is a public holiday ("Switch Date"). If your Changing your investment options is received after close of business Thursday, the switch will become effective from the next Switch Date.



Protecting members' privacy

The Trustee, ANZ Staff Superannuation (Australia) Pty Limited, seeks to take all reasonable steps to protect members' privacy and the confidentiality of members' personal information.

The Scheme Administrator, Mercer, collects (on behalf of the Trustee) personal information directly from members and their employers. Sometimes information about you may be collected from other third parties such as a previous superannuation fund, your financial adviser or publicly available sources. We collect, use and disclose personal information about you to provide and manage your account in the Scheme and give you information about your super, or as required by super and tax laws.

If you do not provide the personal information requested or it is incomplete or inaccurate, we may not be able to manage your account properly and processing of transactions to, from or in relation to your account may be delayed.

Members' personal information is kept confidential, but may be disclosed by the Trustee or Scheme Administrator to third parties, such as the Scheme's actuary, insurer, medical consultants, underwriter, legal adviser and auditor and other external service providers who are contracted to assist with administering members' benefits. It may also be disclosed where expressly authorised or required by law, for example to government agencies such as the Australian Taxation Office and Superannuation Complaints Tribunal. Members' personal information may also be disclosed to the Group Superannuation Department of ANZ for the purposes of administering members' benefits or resolving members' inquiries or complaints.

Members' personal information may be disclosed to related entities of the Scheme Administrator located overseas (in particular, its wholly owned Global Operations Shared Services function in India) as part of the day-to-day provision of administration services.

The Trustee's Privacy Policy Statement contains more detail about how we deal with your personal information and information about how you can access and seek correction of information we hold about you. It also includes information about how you can lodge a complaint about how we've dealt with your personal information and how that complaint will be handled.

If you have any queries in relation to privacy issues, please contact:

ANZ Staff Super
GPO Box 4303

Melbourne VIC 3001

Telephone: 1800 000 086

Facsimile: 03 9245 5827

Email: anzstaffsuper@superfacts.com

The Trustee's Privacy Policy Statement is available on the Scheme's website www.anzstaffsuper.com or from ANZ Staff Super by calling 1800 000 086. You can also access the Scheme Administrator's privacy policy on the Scheme's website.

Step 3 – Sign the form

By signing this form I understand that:

- if my form is received before close of business Thursday, the switch will become effective from the following Wednesday or the next available business day if it is a public holiday ("Switch date"). If your Switch Request Form is received after close of business Thursday, the switch will become effective from the next Switch Date.
- the Trustee's administrator will not action my request if the information is incomplete or ambiguous
- the Trustee reserves the right to delay processing of my switch request
- I understand that the Trustee of the ANZ Australian Staff Superannuation Scheme is not responsible for my choice of investment strategy and does not guarantee due performance of the investment options
- this Changing your investment options form supercedes any previous instructions regarding my investments choice(s) for this account and I can switch my investment choice in the future by submitting another form or electronic switch request
- I consent to my information being collected, disclosed and used in the manner set out in this form.

Signature

X

Date

/ /

Please return your completed form to: **ANZ Staff Super**
GPO Box 4303
Melbourne VIC 3001

Emails and faxes cannot be accepted.

