

Provide your consent to us to search for your other super accounts using your tax file number (TFN)

In accordance with the *Superannuation Industry (Supervision) Act 1993* we can search the Australian Taxation Office (ATO) database using your TFN for other superannuation monies that you may have with the ATO or other superannuation funds. We will advise you of the results and can provide assistance to consolidate these funds into your current account.

I give my consent for the Mercer Super Trust or any successor fund to use my TFN to search for other superannuation monies for me from the ATO or another superannuation provider and to facilitate consolidation of my accounts.

Signature

X

Date

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The Mercer Super Trust will only use your TFN in accordance with your consent. The consent will remain in place until cancelled by you in writing or by contacting the Helpline.

The Mercer Super Trust requires your TFN and your consent to use your TFN to search the ATO database for other super accounts on your behalf and cannot search without it.

If any amounts located from the search process are held by the ATO, in respect to Superannuation Guarantee or Superannuation Holding Account special account credits, these balances will be transferred to your account within the Mercer Super Trust.

Sign the form

Don't forget to sign and return this form to the Mercer Super Trust.
You should also keep a copy for your records.

By signing this form, I:

- acknowledge that I have received all information I require in order to exercise the choices I have made.
- apply to be a member of the Individual Section of the Mercer SmartSuper Plan.
- accept that I will be bound by the provisions of the trust deed and designated rules which govern the operation of my plan and the Mercer Super Trust.
- understand and consent to my information being collected, disclosed and used in the manner set out in the *How Your Super Works* booklet.
- acknowledge that if I provided my email address and/or mobile phone number in this Application Form, the trustee may, at its discretion, use that email address or mobile phone number (as amended and notified to the trustee from time to time):
 - to send me information concerning my super, including any annual reports, member and exit statements, notices of material changes or occurrence of significant events and other member communications or publications; and
 - for marketing and research purposes, including sending me information about other financial products or services offered by the trustee or any of its related parties (unless I have requested you not to do so by contacting the Helpline).
- acknowledge that the trustee may provide any member communications (including any annual reports, member and exit statements, notices of material changes or occurrence of significant events and other member publications) and/or marketing and research material that are permitted by law to me by:
 - sending it to me by email (which may include a link to a website from where it can be downloaded) where I have provided my email address including any email address provided by any other person on my behalf including my employer; and /or
 - SMS (where we have a mobile phone number provided by you); and/or
 - making it available to me on a website from where it can be downloaded.
- acknowledge that where the trustee is unable to accept certain contributions made by me, or on my behalf, then those contributions will be returned by the trustee to me or the person or organisation (including my employer) who made the contribution on my behalf and any such contribution will not be added to my super account balance.
- acknowledge that I have read and understood the PDS and agree to be bound by it. I understand that the PDS contains a number of references to important information set out in a series of booklets (that are part of the PDS) and they should be read before I make a decision about the Individual Section of the Mercer SmartSuper Plan within the Mercer Super Trust.
- understand that all of my super will be invested in the default investment option until the time I make an alternative investment choice and that choice is processed by the trustee.

Signature

X

Date

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