



## MERCER SUPER TRUST – MERCER RETAIL DIVISION – MERCER EASY SUPER – NEWCASTLE SUMMARY OF SIGNIFICANT EVENTS AND MATERIAL CHANGES

May 2019

The following is a summary of Significant Events and Material Change Notices that have been provided to members of the Mercer Retail Division - Mercer Easy Super – Newcastle of the Mercer Super Trust during the last two years. Copies of each Notice can be obtained by calling the Helpline on 1800 931 040.

Notice Date	Nature of Event or Change	Impact of the change
April 2019 May 2019	Protecting Your Super	<ul style="list-style-type: none"> <li>Advising members of legislation changes effective 1 July 2019:               <ul style="list-style-type: none"> <li>Exit fees will no longer be charged</li> <li>Fees are capped at 3% for balances below \$6,000.</li> </ul> </li> <li>and as applicable</li> <li>Advising impacted members (those that have not had contributions for the last six months) that their insurance will be cancelled from 1 July 2019 (or the date 16 months after last contribution received, if later).</li> <li>Advising impacted members that they are at risk of having their inactive account transferred to the ATO.</li> </ul>

This document has been prepared by Mercer Superannuation (Australia) Limited (MSAL) ABN 79 004 717 533, Australian Financial Services Licence #235906, the trustee of the Mercer Super Trust ABN 19 905 422 981.

Any advice contained in this document is of a general nature only, and does not take into account the personal needs and circumstances of any particular individual. Prior to acting on any information contained in this document, you need to take into account your own financial circumstances, consider the Product Disclosure Statement for any product you are considering, and seek professional advice from a licensed or appropriately authorised financial adviser if you are unsure of what action to take.

'MERCER' is an Australian registered trademark of Mercer (Australia) Pty Ltd ABN 32 005 315 917.

Copyright 2019 Mercer LLC. All rights reserved.

