

TAX FILE NUMBER (TFN) COLLECTION STATEMENT

PROVIDING YOUR TAX FILE NUMBER TO THE TRUSTEE OF
THE MERCER SUPER TRUST

The trustee of the Mercer Super Trust is authorised to ask for your tax file number (TFN) in line with the *Superannuation Industry (Supervision) Act 1993*. The trustee will only use your TFN for lawful purposes. These purposes may change in the future if there are changes to legislation.

The trustee may pass your TFN to any other super fund or account to which your super is transferred in the future unless you request in writing that this not be done.

By providing your TFN as part of this online application:

- you authorise the trustee to use your TFN to search the ATO SuperMatch database and to recover any super monies held by the ATO in your name and to **automatically transfer those monies to your Mercer Super Trust account**. The monies held by the ATO include superannuation guarantee contributions, superannuation holding accounts, superannuation co-contributions, low income contributions and unclaimed superannuation monies. We will notify you of those amounts transferred to your Mercer Super Trust account;
- searching the ATO SuperMatch database will also provide a list of other superannuation accounts held in your name and we will provide you with information about those accounts and how you can consolidate them with your Mercer Super Trust account;

- the trustee will use the ATO SuperTick service to verify your TFN, name and date of birth;
- the trustee will be able to accept all types of contributions made by or for you (some limits may apply);
- you can avoid paying tax at a higher rate than would otherwise apply on your contributions ;
- you can avoid paying tax at a higher rate than would otherwise apply on your super benefit; and
- it will be easier for you to find your super in the future and ensure that you receive all of your super benefits when you retire.

Choosing not to provide your TFN is not an offence. However, if you don't provide your TFN, you will be unable to proceed with this online application and you will need to complete a paper version of the application form if you wish to apply to join the Individual section of the Mercer SmartSuper Plan in the Mercer Super Trust.

IF YOU NEED HELP

For assistance or to access the **Privacy Policy** and your personal information call the Helpline on **1800 682 525**.