METROPOLITAN FIRE SERVICE SOUTH AUSTRALIA

SA Metropolitan Fire Service Superannuation Scheme

Making a contribution on behalf of your spouse

As a standard member of the SA Metropolitan Fire Service Superannuation Scheme, you can contribute to the Scheme on behalf of your spouse. You will need to complete this form each time you make a lump sum contribution. **Note that your spouse must provide their Tax File Number (TFN) before contributions can be accepted by the scheme. If the TFN has not been provided, contributions cannot be accepted and will be returned to you.**

If you need help

For assistance call the Manager on (08) 8204 3826.

Step 1 – Complete your spouse member details

Please print in black or blue pen, in uppercase, one character per box. A ✓

Title Mr ◯ Mrs ◯ Ms ◯ Miss ◯ Other ☐☐☐ Date of birth ☐☐ / ☐☐ / ☐☐☐☐

Given names

Surname

Home address

Suburb State Postcode

Daytime Telephone - Fax -

E-mail

Membership number

Scheme name

S A M E T R O P O L I T A N F I R E S E R V I C E
S U P E R A N N U T I O N S C H E M E

Continued over

Issued by SA Metropolitan Fire Service Superannuation Pty Ltd ACN 068 821 750 as Trustee of the SA Metropolitan Fire Service Superannuation Scheme ABN 99 439 309 855.

Step 2 – Make a contribution – standard member

Title Mr ◯ Mrs ◯ Ms ◯ Miss ◯ Other ☐☐☐ Date of birth ☐☐ / ☐☐ / ☐☐☐☐

Given names ☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

Surname ☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

I wish to contribute an amount of $ ☐☐☐,☐☐☐.☐☐ which represents a spouse contribution on behalf of my spouse named earlier, who is a spouse member of the Scheme.

Please make cheque payable to SA Metropolitan Fire Service Superannuation Scheme and attach to this form.

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Your Privacy

The Scheme is administered by us along with our service provider, Mercer Outsourcing (Australia) Pty Ltd. We collect, use and disclose personal information about you in order to manage your superannuation benefits and give you information about your super. We may also use it to supply you with information about the other products and services offered by us and our related companies. If you do not wish to receive marketing material, please contact the Manager on (08) 8204 3826.

Our Privacy Policies are available to view at www.superfacts.com/samfs or you can obtain a copy by contacting the Manager on (08) 8204 3826.

If you do not provide the personal information requested, we may not be able to manage your superannuation.

We may sometimes collect information about you from third parties such as your employer, a previous super fund, your financial adviser, our related entities and publicly available sources.

We may disclose your information to various organisations in order to manage your super, including your employer, our professional advisors, insurers, our related companies which provide services or products relevant to the provision of your super, any relevant government authority that requires your personal information to be disclosed, and our other service providers used to assist with managing your super.

In managing your super your personal information will be disclosed to service providers in another country, most likely to Mercer's processing centre in India. Our Privacy Policies list all other relevant offshore locations.

Our Privacy Policies set out in more detail how we deal with your personal information and who you can talk to if you wish to access and seek correction of the information we hold about you. It also provides detail about how you may lodge a complaint about the way we have dealt with your information and how that complaint will be handled.

If you have any other queries in relation to privacy issues, you may contact the Manager on (08) 8204 3826 or write to our Privacy Officer, SA Metropolitan Fire Service Superannuation Scheme, GPO Box 98, Adelaide, SA 5001.

Step 3 – Sign the form - standard member

I wish to make contributions to the SA Metropolitan Fire Service Superannuation Scheme for the benefit of my spouse named above (Step 1) who is an existing member and eligible to receive such contributions. By signing this form I understand that:

- I acknowledge that any such contributions to the Scheme are for the benefit of my spouse (the nominated spouse) and cannot be repaid to me. I confirm that the nominated spouse is my spouse within the meaning of relevant Government Legislation (as set out in the Product Disclosure Statement), and if over the age of 65 and under 70, is gainfully employed for at least 40 hours in any 30 consecutive days during the financial year in which the contribution is being made.
- I will advise the Trustee if my nominated spouse ceases to be my spouse within the meaning of the legislation or, if between 65 and 70 ceases to be gainfully employed for at least 40 hours in any 30 consecutive days during the financial year in which the contribution is being made.
- I confirm that I am not entitled to a tax deduction for these spouse contributions.
- I understand and consent to my information being collected, disclosed and used in the manner set out in this form.

Signature ✗

Date ☐☐ / ☐☐ / ☐☐☐☐

Please return your completed form to the Manager, SA Metropolitan Fire Service Superannuation Scheme, GPO Box 98, Adelaide, SA 5001.