

Step 2 – Payment details

I request the Trustee of the SA Metropolitan Fire Service Superannuation Scheme to accept a lump sum contribution of \$,. as an after-tax contribution*.

(Select an option)

*Mercer
use only
11501
SAMFS*

I wish to make this payment by cheque. Please make the cheque payable to the SA Metropolitan Fire Service Superannuation Scheme

Cheque number

* Legislative limits apply to the amount of non-concessional (after-tax) contributions that can be made to the Scheme as a single payment. If your contribution exceeds those limits, the excess will be returned to you.

Your Privacy

The Scheme is administered by us along with our service provider, Mercer Outsourcing (Australia) Pty Ltd. We collect, use and disclose personal information about you in order to manage your superannuation benefits and give you information about your super. We may also use it to supply you with information about the other products and services offered by us and our related companies. If you do not wish to receive marketing material, please contact the Manager on (08) 8204 3826.

Our Privacy Policies are available to view at www.superfacts.com/samfs or you can obtain a copy by contacting the Manager on (08) 8204 3826.

If you do not provide the personal information requested, we may not be able to manage your superannuation.

We may sometimes collect information about you from third parties such as your employer, a previous super fund, your financial adviser, our related entities and publicly available sources.

We may disclose your information to various organisations in order to manage your super, including your employer, our professional advisors, insurers, our related companies which provide services or products relevant to the provision of your super, any relevant government authority that requires your personal information to be disclosed, and our other service providers used to assist with managing your super.

In managing your super your personal information will be disclosed to service providers in another country, most likely to Mercer's processing centre in India. Our Privacy Policies list all other relevant offshore locations.

Our Privacy Policies set out in more detail how we deal with your personal information and who you can talk to if you wish to access and seek correction of the information we hold about you. It also provides detail about how you may lodge a complaint about the way we have dealt with your information and how that complaint will be handled.

If you have any other queries in relation to privacy issues, you may contact the Manager on (08) 8204 3826 or write to our Privacy Officer, SA Metropolitan Fire Service Superannuation Scheme, GPO Box 98, Adelaide, SA 5001.



Step 3 – Sign the form

Your application will not be accepted unless you have signed this declaration. By signing this form I:

- acknowledge that I have read and understood the information provided in the Member Benefit Guide on Contributions, and agree to be bound by it.
- confirm that I am eligible to make this personal lump sum contribution to the Scheme.
- accept that I will be bound by the provisions of the trust deed which govern the operation of the Scheme.
- accept that this contribution will remain preserved until my retirement.
- understand that this contribution will be returned to me if I have not provided my Tax File Number to the Scheme.
- understand that nothing on this form constitutes financial advice or recommendations.
- understand and consent to my information being collected, disclosed and used in the manner set out in this form.
- am under age 65 or I am aged 65-74 and have been gainfully employed for at least 40 hours in a period of not more than 30 consecutive days in the current financial year.

Signature

Date

 / /

Please return your completed form and cheque to the SA Metropolitan Fire Service Superannuation Scheme, GPO Box 98, Adelaide, SA 5001.

