Lutheran Super
You're valued

Lutheran Super

Making a contribution on behalf of your spouse

As a member of Lutheran Super, you can contribute to the Fund on behalf of your spouse. You will need to complete this form each time you make a lump sum contribution. **Note that your spouse must provide their Tax File Number (TFN) before contributions can be accepted by the fund. If the TFN has not been provided, contributions cannot be accepted and will be returned to you.**

If you need help

For assistance call the Helpline on 1800 635 796, or refer to www.lutheransuper.com.au

Step 1 – Complete your nominated spouse details

Please print in black or blue pen, in uppercase, one character per box. A ✓

Title Mr ◯ Mrs ◯ Ms ◯ Miss ◯ Other ☐☐☐ Date of birth ☐☐ / ☐☐ / ☐☐☐☐

Given names

Surname

Home address

Suburb State Postcode

Daytime Telephone - Fax -

E-mail

Membership number

Name of your employer

Continued over

Issued by LCA Nominees ABN 61008204939, AFS Licence No. 240571 RSE Licence No. L0002103 as Trustee for Lutheran Super ABN 93371348387, Registration No. R1005707.

Step 2 – Make a contribution – contributing spouse

Title Mr ◯ Mrs ◯ Ms ◯ Miss ◯ Other ☐☐☐ Date of birth ☐☐ / ☐☐ / ☐☐☐☐

Given names ☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

Surname ☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

I wish to contribute an amount of $ ☐☐☐,☐☐☐.☐☐ which represents a spouse contribution on behalf of my spouse named above, who is a member of Lutheran Super.

Please make cheque payable to Lutheran Super and attach to this form.

Mercer use only – 11575

Your Privacy

LCA Nominees Pty Ltd ABN 61 008 204 939 is the trustee of the regulated superannuation fund known as Lutheran Super ABN 93 371 348 387. Lutheran Super is administered by the trustee with the assistance of a professional administration company engaged by us to perform administration services for the fund. We collect and handle personal information about you in order to manage and administer your superannuation arrangements. We may also use it to supply you with information about products and services offered by us and our related companies that we expect to be of interest to you. If you do not wish to receive marketing material, please contact us on 1800 635 796, or write to our Privacy Officer using the details listed below.

Our Privacy Policy is available to view at www.lutheransuper.com.au or you can obtain a copy by contacting us on 1800 635 796.

If you do not provide the personal information requested, we may not be able to manage your superannuation.

We may sometimes collect information about you from third parties such as your employer, another super fund, your financial adviser, our related entities and publicly available sources.

We may disclose your information to various organisations in order to manage and administer your super, including your employer, our professional advisors, insurers, other organisations who provide services or products relevant to the provision of your super, any relevant government authority that requires your personal information to be disclosed, and to our other service providers where it is used to assist with managing and administering your super.

In the process of managing and administering your super arrangements with us, your personal information may be disclosed to service providers who are based outside of Australia. It is anticipated that our current professional administrator may disclose personal information to information technology servers which are based in the United Kingdom, the United States, India, New Zealand or Bermuda. We will use all reasonable efforts (with the assistance of our professional administrator) to ensure that information disclosed via our professional administrator to foreign countries will not be held, inappropriately used or disclosed by the recipient of the information in those countries.

Our Privacy Policy sets out in more detail how we deal with your personal information and who you can talk to if you wish to access and seek correction of the information we hold about you. It also provides detail about how you may lodge a complaint about the way we have dealt with your information and how that complaint will be handled.

If you have any other queries in relation to privacy issues, you may contact us on 1800 635 796 or write to our Privacy Officer; The Privacy Officer, Lutheran Super, 197 Archer Street, North Adelaide, South Australia 5006.

Step 3 – Sign the form - contributing spouse

I wish to make contributions to Lutheran Super for the benefit of my spouse named above (Step 1) who is an existing member and eligible to receive such contributions. By signing this form I understand that:

- I acknowledge that any such contributions to Lutheran Super are for the benefit of my spouse (the "nominated" spouse) and cannot be repaid to me. I confirm that the "nominated" spouse is my spouse within the meaning of relevant Government Legislation (as set out in the Product Disclosure Statement "Nominated" Spouse), and if over the age of 65 and under 70, is gainfully employed for at least 40 hours in any 30 consecutive days during the financial year in which the contribution is being made.
- I will advise the Trustee if my nominated spouse ceases to be my spouse within the meaning of the legislation or, if between 65 and 70 ceases to be gainfully employed for at least 40 hours in any 30 consecutive days during the financial year in which the contribution is being made.
- I confirm that I am not entitled to a tax deduction for these spouse contributions.
- I consent to my information being collected, disclosed and used in the manner set out in this form.

Signature

✗

Date

/ /

Please return your completed form to the Fund Administrator,
Lutheran Super,
GPO Box 4303, Melbourne, VIC 3001.